

GROWING AND DECLINING INDUSTRIES  
ARIZONA - FOURTH QUARTER 2014

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	2011-2014 Job Growth
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STATEWIDE GROWING INDUSTRIES

1	-	1	5613	Employment services	10,761
2	1	2	5614	Business support services	8,578
5	2	3	5241	Insurance carriers	7,782
-	3	4	5221	Depository credit intermediation	5,533
8	4	5	6241	Individual and family services	5,502
-	6	6	4541	Electronic shopping and mail-order houses	4,969
-	5	7	5511	Management of companies and enterprises	4,968
9	7	8	5182	Data processing and related services	4,077
6	-	9	5611	Office administrative services	3,681
10	8	10	4411	Automobile dealers	3,629
-	9	11	2381	Building foundation and exterior contractors	3,544
13	11	12	6213	Offices of other health practitioners	2,559
-	13	13	5418	Advertising and related services	1,739
15	15	14	5239	Other financial investment activities	1,602
-	14	15	5615	Travel arrangement and reservation services	1,536
20	16	16	4533	Used merchandise stores	1,497
22	18	17	6223	Other hospitals	1,234
21	17	18	7113	Promoters of performing arts and sports	1,168
-	23	19	4885	Freight transportation arrangement	1,016
-	19	20	6242	Emergency and other relief services	972
-	20	21	3272	Glass and glass product manufacturing	953
-	21	22	6114	Business, computer and management training	886
-	22	23	6117	Educational support services	880
-	-	24	3219	Other wood product manufacturing	818
-	24	25	3279	Other nonmetallic mineral products	516
-	25	26	5179	Other telecommunications	486

## STATEWIDE DECLINING INDUSTRIES

-	1	1	5222	Nondepository credit intermediation	-4,031
-	2	2	4239	Misc. durable goods merchant wholesalers	-2,645
3	3	3	3345	Electronic instrument manufacturing	-2,296
-	4	4	4521	Department stores	-2,287
8	5	5	3364	Aerospace product and parts manufacturing	-1,787
5	6	6	2373	Highway, street, and bridge construction	-1,201
-	8	7	3344	Semiconductor and electronic component mfg.	-1,005
-	10	8	6216	Home health care services	-793
-	9	9	8134	Civic and social organizations	-642
-	-	10	4244	Grocery and Related Product Wholesalers	-527
-	12	11	5622	Waste treatment and disposal	-517
-	14	12	1114	Greenhouse and nursery production	-504
15	15	13	4852	Interurban and rural bus transportation	-462
14	16	14	3333	Commercial and service industry machinery	-372
16	-	15	3221	Pulp, paper, and paperboard mills	-359
-	-	16	6112	Junior colleges	-339
-	17	17	4889	Other support activities for transportation	-291
17	-	18	3271	Clay product and refractory manufacturing	-278
-	18	19	3369	Other transportation equipment manufacturing	-198
-	19	20	4831	Sea, coastal, and Great Lakes transportation	-182

## APACHE COUNTY GROWING INDUSTRIES

-	3	1	5617	Services to buildings and dwellings	32
1	-	2	2211	Power generation and supply	26
-	2	3	6211	Offices of physicians	25
3	4	4	5415	Computer systems design and related services	21
-	1	5	2361	Residential building construction	19
-	-	6	8134	Civic and social organizations	13
-	-	7	5416	Management and technical consulting services	13

## APACHE COUNTY DECLINING INDUSTRIES

-	2	1	4529	Other general merchandise stores	-127
-	4	2	6233	Community care facilities for the elderly	-64
6	5	3	2389	Other specialty trade contractors	-32
-	6	4	2382	Building equipment contractors	-27
-	-	5	8141	Private households	-10
-	8	6	5121	Motion picture and video industries	-6
-	9	7	2383	Building finishing contractors	-3

## COCHISE COUNTY GROWING INDUSTRIES

-	1	1	5413	Architectural and engineering services	415
1	-	2	5611	Office administrative services	166
4	2	3	2213	Water, sewage and other systems	92
6	-	4	4431	Electronics and appliance stores	69
-	3	5	4442	Lawn and garden equipment and supplies stores	61
-	5	6	3121	Beverage manufacturing	51
-	7	7	5313	Activities related to real estate	25
10	-	8	4236	Electric goods merchant wholesalers	20
11	9	9	5223	Activities related to credit intermediation	18

## COCHISE COUNTY DECLINING INDUSTRIES

-	1	1	9200	Government	-740
5	2	2	5416	Management and technical consulting services	-616
4	3	3	6221	General medical and surgical hospitals	-264
3	4	4	2211	Power generation and supply	-238
2	5	5	5171	Wired telecommunications carriers	-205
-	-	6	5221	Depository credit intermediation	-94
-	8	7	3273	Cement and concrete product manufacturing	-53
-	7	8	5511	Management of companies and enterprises	-43
9	-	9	7212	RV parks and recreational camps	-38
-	-	10	4251	Electronic markets and agents and brokers	-30
-	10	11	3363	Motor vehicle parts manufacturing	-23

## COCONINO COUNTY GROWING INDUSTRIES

-	4	1	6232	Residential mental health facilities	196
4	3	2	5615	Travel arrangement and reservation services	158
-	5	3	4411	Automobile dealers	143
-	-	4	2362	Nonresidential building construction	139
-	7	5	6243	Vocational rehabilitation services	125
9	-	6	4879	Scenic and sightseeing transportation, other	61
10	-	7	5616	Investigation and security services	50
11	9	8	5629	Remediation and other waste services	42
-	10	9	4246	Chemical merchant wholesalers	37
-	-	10	6117	Educational support services	22

## COCONINO COUNTY DECLINING INDUSTRIES

-	3	1	3121	Beverage manufacturing	-138
-	1	2	7121	Museums, historical sites, zoos, and parks	-124
2	-	3	9200	Government	-85
-	-	4	6115	Technical and trade schools	-69
5	6	5	5313	Activities related to real estate	-57
-	5	6	2371	Utility system construction	-53
-	-	7	5151	Radio and television broadcasting	-22
-	-	8	3279	Other nonmetallic mineral products	-11
-	9	9	3333	Commercial and service industry machinery	-10

## GILA COUNTY GROWING INDUSTRIES

1	1	1	9200	Government	334
-	2	2	3314	Other nonferrous metal production	277
-	3	3	2122	Metal ore mining	263
-	4	4	7139	Other amusement and recreation industries	86
-	-	5	4413	Auto parts, accessories, and tire stores	39
-	5	6	8113	Commercial machinery repair and maintenance	33
-	-	7	6214	Outpatient care centers	15
-	7	8	4452	Specialty food stores	11

## GILA COUNTY DECLINING INDUSTRIES

2	1	1	6211	Offices of physicians	-77
1	2	2	2389	Other specialty trade contractors	-54
-	3	3	5617	Services to buildings and dwellings	-53
5	-	4	2123	Nonmetallic mineral mining and quarrying	-35
-	5	5	2381	Building foundation and exterior contractors	-29
-	6	6	8134	Civic and social organizations	-14

## GRAHAM COUNTY GROWING INDUSTRIES

2	-	1	8113	Commercial machinery repair and maintenance	55
-	-	2	6211	Offices of physicians	39
-	-	3	4511	Sporting goods and musical instrument stores	17

## GRAHAM COUNTY DECLINING INDUSTRIES

-	-	1	5313	Activities related to real estate	-10
-	4	2	4512	Book, periodical, and music stores	-5

## LA PAZ COUNTY GROWING INDUSTRIES

-	-	1	1119	Other crop farming	55
-	3	2	7211	Traveler accommodation	47
-	2	3	2213	Water, sewage and other systems	46
2	1	4	7212	RV parks and recreational camps	36
-	4	5	5611	Office administrative services	15

## LA PAZ COUNTY DECLINING INDUSTRIES

-	3	1	4521	Department stores	-3
-	2	2	4422	Home furnishings stores	-3

## MARICOPA COUNTY GROWING INDUSTRIES

3	2	1	5614	Business support services	6,528
-	1	2	5221	Depository credit intermediation	5,840
6	3	3	5241	Insurance carriers	5,825
-	4	4	5511	Management of companies and enterprises	5,011
-	7	5	4541	Electronic shopping and mail-order houses	4,785
9	5	6	6241	Individual and family services	4,444
7	6	7	5182	Data processing and related services	4,009
10	-	8	5611	Office administrative services	3,412
-	8	9	7139	Other amusement and recreation industries	3,344
-	10	10	2381	Building foundation and exterior contractors	3,025
-	13	11	5242	Insurance agencies, brokerages, and related	2,652
11	11	12	6213	Offices of other health practitioners	2,592
12	12	13	2383	Building finishing contractors	2,344
13	14	14	5313	Activities related to real estate	2,068
-	16	15	5418	Advertising and related services	1,706
-	-	16	2361	Residential building construction	1,546
19	17	17	4533	Used merchandise stores	1,341
15	-	18	5239	Other financial investment activities	1,286
20	20	19	6223	Other hospitals	1,030
21	19	20	5417	Scientific research and development services	1,011
18	18	21	7113	Promoters of performing arts and sports	1,001
-	21	22	3272	Glass and glass product manufacturing	909
-	23	23	4885	Freight transportation arrangement	880
-	24	24	3219	Other wood product manufacturing	835
-	22	25	6242	Emergency and other relief services	759
-	25	26	3363	Motor vehicle parts manufacturing	737
-	27	27	5179	Other telecommunications	481
24	-	28	3279	Other nonmetallic mineral products	347

## MARICOPA COUNTY DECLINING INDUSTRIES

-	1	1	5222	Nondepository credit intermediation	-4,104
-	3	2	4239	Misc. durable goods merchant wholesalers	-2,620
3	2	3	3345	Electronic instrument manufacturing	-2,545
-	5	4	4521	Department stores	-1,195
-	10	5	3344	Semiconductor and electronic component mfg.	-870
6	7	6	5419	Other professional and technical services	-856
-	12	7	4811	Scheduled air transportation	-772
-	6	8	8134	Civic and social organizations	-669
-	8	9	5622	Waste treatment and disposal	-632
-	4	10	7211	Traveler accommodation	-578
11	11	11	2373	Highway, street, and bridge construction	-567
-	13	12	4244	Grocery and Related Product Wholesalers	-534
-	14	13	4249	Misc. nondurable goods merchant wholesalers	-511
15	-	14	4852	Interurban and rural bus transportation	-462
7	-	15	5331	Lessors of nonfinancial intangible assets	-399
16	15	16	3333	Commercial and service industry machinery	-354
-	16	17	4889	Other support activities for transportation	-294
-	18	18	3369	Other transportation equipment manufacturing	-194

## MOHAVE COUNTY GROWING INDUSTRIES

1	1	1	7211	Traveler accommodation	240
6	4	2	7224	Drinking places, alcoholic beverages	104
-	-	3	2381	Building foundation and exterior contractors	92
-	2	4	2361	Residential building construction	83
-	8	5	2389	Other specialty trade contractors	75
-	-	6	4881	Support activities for air transportation	74
-	7	7	6241	Individual and family services	64
-	-	8	4442	Lawn and garden equipment and supplies stores	43
-	9	9	2212	Natural gas distribution	31

## MOHAVE COUNTY DECLINING INDUSTRIES

-	-	1	4521	Department stores	-344
-	-	2	6231	Nursing care facilities	-167
2	1	3	5313	Activities related to real estate	-120
-	2	4	5418	Advertising and related services	-57
-	-	5	5611	Office administrative services	-44
-	3	6	2362	Nonresidential building construction	-42
-	4	7	4249	Misc. nondurable goods merchant wholesalers	-30
-	-	8	6116	Other schools and instruction	-28
-	5	9	3169	Other leather product manufacturing	-18
-	6	10	4242	Druggists' goods merchant wholesalers	-13
-	7	11	3212	Plywood and engineered wood product mfg.	-10

## NAVAJO COUNTY GROWING INDUSTRIES

-	1	1	7211	Traveler accommodation	391
2	2	2	2389	Other specialty trade contractors	172
-	-	3	6214	Outpatient care centers	127
7	3	4	4442	Lawn and garden equipment and supplies stores	73
-	4	5	6233	Community care facilities for the elderly	71
-	7	6	5621	Waste collection	32
-	6	7	1121	Cattle ranching and farming	32
-	8	8	1133	Logging	28
-	9	9	4246	Chemical merchant wholesalers	14

## NAVAJO COUNTY DECLINING INDUSTRIES

-	3	1	9200	Government	-167
3	1	2	6111	Elementary and secondary schools	-131
4	2	3	7139	Other amusement and recreation industries	-100
-	-	4	5511	Management of companies and enterprises	-84
-	5	5	6211	Offices of physicians	-73
-	6	6	5611	Office administrative services	-42
6	-	7	5614	Business support services	-20
7	-	8	8113	Commercial machinery repair and maintenance	-16
-	8	9	3119	Other food manufacturing	-10



## PIMA COUNTY GROWING INDUSTRIES

1	1	1	6221	General medical and surgical hospitals	1,998
-	2	2	5241	Insurance carriers	1,577
2	3	3	5614	Business support services	1,382
-	7	4	6241	Individual and family services	1,078
5	6	5	6117	Educational support services	1,069
-	4	6	5613	Employment services	1,044
3	5	7	5419	Other professional and technical services	960
4	8	8	4529	Other general merchandise stores	878
-	9	9	7211	Traveler accommodation	797
8	10	10	6233	Community care facilities for the elderly	719
-	11	11	6214	Outpatient care centers	663
9	12	12	4411	Automobile dealers	541
-	-	13	5615	Travel arrangement and reservation services	381
7	14	14	4881	Support activities for air transportation	381
15	16	15	5621	Waste collection	285
19	17	16	5239	Other financial investment activities	268
-	-	17	7113	Promoters of performing arts and sports	190
-	18	18	3121	Beverage manufacturing	187
20	19	19	3279	Other nonmetallic mineral products	171
-	-	20	6223	Other hospitals	164
21	20	21	3251	Basic chemical manufacturing	114
22	21	22	2131	Support activities for mining	67
23	-	23	4543	Direct selling establishments	61

## PIMA COUNTY DECLINING INDUSTRIES

2	1	1	6211	Offices of physicians	-2,385
-	3	2	6111	Elementary and secondary schools	-919
-	2	3	6216	Home health care services	-715
-	7	4	4521	Department stores	-511
-	4	5	6243	Vocational rehabilitation services	-467
-	-	6	2373	Highway, street, and bridge construction	-379
3	5	7	9200	Government	-356
7	6	8	2362	Nonresidential building construction	-342
-	-	9	6213	Offices of other health practitioners	-282
-	-	10	4244	Grocery and Related Product Wholesalers	-210
14	-	11	4251	Electronic markets and agents and brokers	-181
-	11	12	3261	Plastics product manufacturing	-134
-	12	13	3271	Clay product and refractory manufacturing	-72
-	14	14	5259	Other investment pools and funds	-29

### PINAL COUNTY GROWING INDUSTRIES

1	1	1	7211	Traveler accommodation	823
-	2	2	5613	Employment services	350
-	3	3	2362	Nonresidential building construction	283
3	-	4	5121	Motion picture and video industries	237
-	5	5	5419	Other professional and technical services	213
4	4	6	6216	Home health care services	192
5	6	7	3323	Architectural and structural metals mfg.	160
7	7	8	2371	Utility system construction	137
-	-	9	5616	Investigation and security services	133
-	9	10	6213	Offices of other health practitioners	126
-	-	11	3273	Cement and concrete product manufacturing	112
10	10	12	5611	Office administrative services	109
6	8	13	4539	Other miscellaneous store retailers	109
-	-	14	7212	RV parks and recreational camps	108
8	-	15	3261	Plastics product manufacturing	100
12	11	16	8113	Commercial machinery repair and maintenance	97
-	-	17	4442	Lawn and garden equipment and supplies stores	53
-	14	18	4233	Lumber and const. supply merchant wholesalers	51

### PINAL COUNTY DECLINING INDUSTRIES

-	-	1	7132	Gambling industries	-701
1	-	2	7223	Special food services	-202
-	-	3	6211	Offices of physicians	-135
7	3	4	6221	General medical and surgical hospitals	-98
-	4	5	2373	Highway, street, and bridge construction	-51
-	6	6	5111	Newspaper, book, and directory publishers	-45
-	7	7	5152	Cable and other subscription programming	-44
-	-	8	7224	Drinking places, alcoholic beverages	-41
-	8	9	3259	Other chemical product and preparation mfg.	-37
-	-	10	4532	Office supplies, stationery, and gift stores	-29

## SANTA CRUZ COUNTY GROWING INDUSTRIES

4	3	1	4885	Freight transportation arrangement	127
-	2	2	4841	General freight trucking	102
6	5	3	4884	Support activities for road transportation	71
7	-	4	5611	Office administrative services	46
-	-	5	6214	Outpatient care centers	39
10	6	6	8113	Commercial machinery repair and maintenance	19
9	-	7	7224	Drinking places, alcoholic beverages	16
11	7	8	3231	Printing and related support activities	12

## SANTA CRUZ COUNTY DECLINING INDUSTRIES

-	1	1	5614	Business support services	-254
-	2	2	4481	Clothing stores	-96
-	3	3	3363	Motor vehicle parts manufacturing	-73
-	-	4	9200	Government	-66
-	5	5	5313	Activities related to real estate	-57
-	-	6	6111	Elementary and secondary schools	-46
-	6	7	4413	Auto parts, accessories, and tire stores	-22
-	9	8	2383	Building finishing contractors	-11
-	8	9	4239	Misc. durable goods merchant wholesalers	-11
-	7	10	5612	Facilities support services	-10
-	-	11	8123	Drycleaning and laundry services	-4

## YAVAPAI COUNTY GROWING INDUSTRIES

1	1	1	6231	Nursing care facilities	755
2	2	2	7211	Traveler accommodation	359
3	3	3	6214	Outpatient care centers	271
-	4	4	2361	Residential building construction	193
5	6	5	6232	Residential mental health facilities	151
7	8	6	6115	Technical and trade schools	97
-	-	7	3323	Architectural and structural metals mfg.	81
-	-	8	5242	Insurance agencies, brokerages, and related	76
-	-	9	8121	Personal care services	63
11	-	10	3279	Other nonmetallic mineral products	40
-	-	11	4453	Beer, wine, and liquor stores	30
-	-	12	4234	Commercial equip. merchant wholesalers	28
-	-	13	8132	Grantmaking and giving services	11

## YAVAPAI COUNTY DECLINING INDUSTRIES

-	-	1	3364	Aerospace product and parts manufacturing	-99
-	3	2	7139	Other amusement and recreation industries	-77
-	2	3	4481	Clothing stores	-47
-	11	4	4451	Grocery stores	-47
-	7	5	1152	Support activities for animal production	-46
8	5	6	8139	Professional and similar organizations	-44
-	8	7	3261	Plastics product manufacturing	-34
-	-	8	7113	Promoters of performing arts and sports	-33
-	9	9	4251	Electronic markets and agents and brokers	-33
-	10	10	5616	Investigation and security services	-29
-	-	11	7112	Spectator sports	-17

## YUMA COUNTY GROWING INDUSTRIES

1	1	1	5614	Business support services	737
-	2	2	5613	Employment services	356
5	-	3	4842	Specialized freight trucking	225
4	-	4	4412	Other motor vehicle dealers	225
-	-	5	2381	Building foundation and exterior contractors	149
-	4	6	5511	Management of companies and enterprises	141
-	-	7	1113	Fruit and tree nut farming	141
6	3	8	4461	Health and personal care stores	134
-	-	9	3119	Other food manufacturing	129
-	5	10	4413	Auto parts, accessories, and tire stores	121
7	7	11	6216	Home health care services	79
-	9	12	3121	Beverage manufacturing	53
-	11	13	5179	Other telecommunications	27

## YUMA COUNTY DECLINING INDUSTRIES

-	1	1	9200	Government	-296
-	-	2	5413	Architectural and engineering services	-246
-	-	3	6214	Outpatient care centers	-135
-	-	4	2371	Utility system construction	-126
-	5	5	7212	RV parks and recreational camps	-85
3	7	6	4251	Electronic markets and agents and brokers	-82
5	-	7	4931	Warehousing and storage	-81
-	6	8	5415	Computer systems design and related services	-76
-	-	9	8112	Electronic equipment repair and maintenance	-31
-	8	10	4812	Nonscheduled air transportation	-28

Source: Quarterly Census of Employment and Wages (ES-202) mainframe file

Prepared by:

Economic Analysis Unit  
Office of Employment and Population Statistics  
Arizona Department of Administration  
in cooperation with the  
Bureau of Labor Statistics, U.S. Dept. of Labor

Updated: July 8, 2015

## METHODOLOGY

Each industry's percentage share of the total is calculated, both for the current quarter and for three years ago. Then the gain or loss in percentage share is calculated for each industry.

The top ten percent --- those industries whose share has grown the most --- are considered growing industries. The bottom ten percent are considered declining industries.

In addition, a "growing industry" must have actually increased in employment over a three-year period and over the most recent one-year period.

A "declining industry" is required to have declined in employment over a three-year period and over a one-year period.

Since Arizona is a growing state, one might expect that there would be more growing industries than declining industries, but because the definition specifies that the top ten percent and the bottom ten percent be used, the number of declining industries is nearly as great as the number of growing industries.

For NAICS Industry definitions, click here:

<http://www.census.gov/eos/www/naics/>

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